# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## Form 6-K

### REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of June, 2014

Commission File Number: 001-31994

## **Semiconductor Manufacturing International Corporation**

(Translation of registrant's name into English)

18 Zhangjiang Road
Pudong New Area, Shanghai 201203
People's Republic of China
(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

x Form 20-F o Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): o

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): o

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

o Yes x No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): n/a

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#### SEMICONDUCTOR MANUFACTURING INTERNATIONAL CORPORATION

中芯國際集 成電 路 製 造 有限 公 司 \* (incorporated in the Cayman Islands with limited liability) (Stock Code: 981)

COMPLETION OF PLACING OF EXISTING SHARES AND SUBSCRIPTION OF NEW SHARES UNDER 2013 GENERAL MANDATE

Sole Global Coordinator



Joint Placing Agents





The Company is pleased to announce that the completion of the Placing took place on 9 June 2014 and the completion of the Subscription took place on 12 June 2014. Pursuant to the terms and conditions of the Placing and Subscription Agreement, (i) a total of 2,590,000,000 Sale Shares were successfully placed by the Joint Placing Agents to not fewer than six (6) independent Placees, who are third parties independent of and not connected with the Company and its connected persons, at the placing price of HK\$0.60 per Sale Share and (ii) the Company allotted and issued 2,590,000,000 Subscription Shares, representing approximately 7.44% of the issued share capital of the Company as enlarged by the issue of the 2,590,000,000 new Shares, to the Vendor at the price of HK\$0.60 per Subscription Share.

<sup>\*</sup> For identification purposes only

Reference is made to the announcement of the Company dated 4 June 2014 (the "Announcement"). Unless otherwise defined, capitalised terms in this announcement shall have the same meanings as those defined in the Announcement.

# COMPLETION OF PLACING OF EXISTING SHARES AND SUBSCRIPTION OF NEW SHARES UNDER 2013 GENERAL MANDATE

The Company is pleased to announce that the completion of the Placing took place on 9 June 2014 and the completion of the Subscription took place on 12 June 2014. Pursuant to the terms and conditions of the Placing and Subscription Agreement, (i) a total of 2,590,000,000 Sale Shares were successfully placed by the Joint Placing Agents to not fewer than six (6) independent Placees, who are third parties independent of and not connected with the Company and its connected persons, at the placing price of HK\$0.60 per Sale Share and (ii) the Company allotted and issued 2,590,000,000 Subscription Shares, representing approximately 7.44% of the issued share capital of the Company as enlarged by the issue of the 2,590,000,000 new Shares, to the Vendor at the price of HK\$0.60 per Subscription Share.

Reference is also made to the Announcement relating to, among other things, the potential exercise of pre-emptive right and further subscription of new Shares by certain shareholders of the Company. Further announcement(s) will be made by the Company upon the entering into of any agreement as a result of such potential exercise of pre-emptive right and further subscription.

#### CHANGES IN SHAREHOLDING STRUCTURE

The following table illustrates: (i) the shareholding structure of the Company immediately before the completion of the Placing and the Subscription and before any conversion of the Original Bonds and the Original Pre-emptive Bonds; (ii) the shareholding structure of the Company immediately after completion of the Placing but before the Subscription and before any conversion of the Original Bonds and the Original Pre-emptive Bonds; (iii) the shareholding structure of the Company immediately upon completion of the Placing and the Subscription but before any conversion of the Original Bonds and the Original Pre-emptive Bonds; and (iv) the shareholding structure of the Company immediately upon completion of the Placing and the Subscription and full conversion of the Original Bonds and the Original Pre-emptive Bonds:

	Immediately before the completion of the Placing and the Subscription and assuming no conversion of the Original Bonds and the Original Pre-emptive Bonds		Immediately after completion of the Placing but before the Subscription and assuming no conversion of the Original Bonds and the Original Pre-emptive Bonds		Immediately upon completion of the Placing and the Subscription and assuming no conversion of the Original Bonds and the Original Pre-emptive Bonds		Immediately after completion of the Placing and the Subscription and assuming full conversion of the Original Bonds and the Original Pre-emptive Bonds	
		% of issued share capital of the		% of issued share capital of the		% of issued share capital of the		% of issued share capital of the
Name of Shareholder	No. of Shares	Company	No. of Shares	Company	No. of Shares	Company	No. of Shares	Company
Datang Country Hill	6,116,138,341 3,605,890,530	18.98% 11.19%	3,526,138,341 3,605,890,530	10.94% 11.19%	6,116,138,341 3,605,890,530	17.56% 10.35%	6,647,619,470 3,919,328,119	17.67% 10.42%
Placees of the Sale Shares (inc. SEHL) Other Shareholders	22, 510,158,902	69.83%	2,590,000,000 22,510,158,902	8.04% 69.83%	2,590,000,000 22,517,627,861	7.44% 64.65%	2,590,000,000 24,464, 445,186	6.88% 65. 03%
Total	32,232,187,773	100.00%	32,232,187,773	100.00%	34,829,656,732	100.00%	37,621,392,775	100.00%

Note: The above figures assume that other than the Subscription Shares, no further Shares are issued or repurchased by the Company, no issue of the Further Bonds, no issue of Further Pre-emptive Securities and no share options are exercised, no conversion will be exercised, and other than the Sale Shares, no Shares are sold or purchased by the Vendor and no Restricted Share Units are granted, in each case up to the date of the completion of the Subscription.

None of the Placees has become a substantial shareholder of the Company immediately after the completion of the Placing.

By order of the Board Semiconductor Manufacturing International Corporation Tzu-Yin Chiu Chief Executive Officer and Executive Director

Shanghai, 12 June 2014

As at the date of this announcement, the directors of the Company are:

Executive Directors
Zhang Wenyi (Chairman)
Tzu-Yin Chiu (Chief Executive Officer)
Gao Yonggang (Chief Financial Officer)

Non-executive Directors Chen Shanzhi (Li Yonghua as his Alternate) Lawrence Juen-Yee Lau (Datong Chen as his Alternate) Zhou Jie

Independent Non-executive Directors William Tudor Brown Sean Maloney Frank Meng Lip-Bu Tan

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Semiconductor Manufacturing International Corporation

Date: 24 June, 2014 By: /s/ Dr. Tzu-Yin Chiu

Name: Dr. Tzu-Yin Chiu

Title: Chief Executive Officer, Executive Director